

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : **Chapter 11 Case No.**
: **90-50026 (REG)**
MOTORS LIQUIDATION COMPANY, et al., :
F/k/a General Motors Corp., et al. :
: **Debtors.** : **(Jointly Administered)**
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**ORDER GRANTING DEBTORS' OBJECTION
TO PROOF OF CLAIM NO. 70696 FILED BY JOHN S. GRAY**

Upon the objection to proof of claim number 70696 filed by John S. Gray, dated February 24, 2011 (the “**Objection**”),¹ of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”) and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, seeking entry of an order disallowing and expunging proof of claim number 70696 on the ground that it fails to provide sufficient documentation to ascertain the validity of the claim and, in the alternative, New GM has assumed responsibility for any obligations related to the claim, all as more fully described in the Objection; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and John S. Gray having failed to file a response and failed to appear at the hearing; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

and that the legal and factual basis set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, proof of claim number 70696 is disallowed and expunged from the claims registry in its entirety; and it is further

ORDERED that the time to appeal runs from the date this order is entered; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York

March 29, 2011

s/ Robert E. Gerber

UNITED STATES BANKRUPTCY JUDGE